

EXPRESS OPTIONS™ APPLICATION FOR PRIVATELY-HELD COMPANIES

FACT SHEET

Challenge: Easily and accurately managing an equity compensation plan for a privately held company.

Solution: Transcentive's Express Options™ application with its integrated Express Share Tracking™ module.

Transcentive can help reduce your administrative burden, streamline employee communication and enhance your reporting capabilities.

Transcentive's Express Options™ application combined with its built-in private markets Express Share Tracking™ module, offers a complete solution to manage your equity compensation plans. The application simplifies virtually every facet of plan administration with automated tracking, reporting, compliance, and communication capabilities.

AUTOMATED SHARE TRACKING AND RECORDKEEPING

By providing a centralized repository for plan information the application makes it easy to set up plans and track the activities of plan participants.

- › Available as a client server installed application or as a Web-accessible application hosted by Transcentive
- › System set-up allows for extensive configuration at plan and grant levels
- › Handles the issuance of common and preferred stock as well as warrants and stock options
- › Tracks changes to the capitalization table for all common and preferred stock as well as warrants and stock options
- › Creates user-definable participant and grant codes for sorting and qualifying groups
- › Includes comprehensive auditing of all data elements as well as extracts and reporting on the optionee, grant, cancellation and exercise tables

COMPREHENSIVE REPORTING

The Express Option application's comprehensive reporting capabilities offers a menu of standard reports, easy-to-use filtering and sorting capabilities, and the ability to modify and create custom reports. Express Options reporting capabilities include:

Administrative Reporting

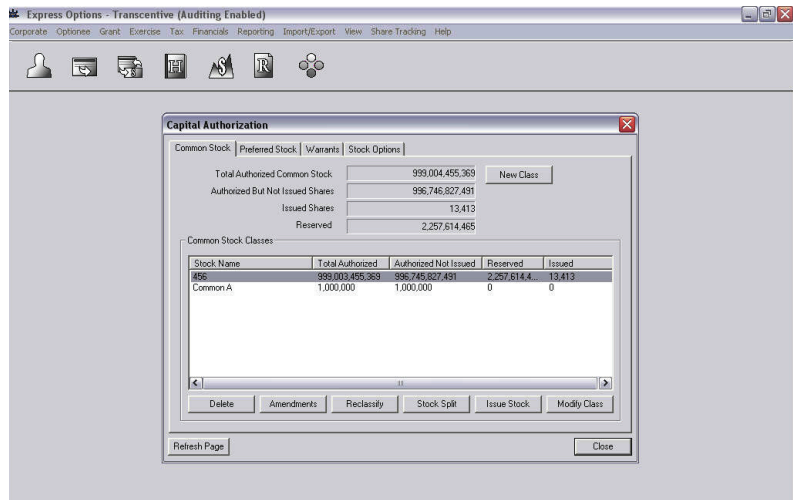
- › Comprehensive menu of communication, administrative and reconciliation reports
- › Specifically designed reports for your unique needs including capitalization table, stock ledger, available certificates, shareholder statement and security amendment report
- › Sorting and filtering capabilities allow drilling into data and information in a variety of ways
- › Modify and create custom reports to meet your needs with the integrated report writer, Crystal Reports®

> THE RIGHT SOLUTION

Transcentive's 30 years of experience, combined with feedback from thousands of clients, positions us to provide not only the best software in the industry but also a full line of advisory solutions.

Our customized approach will help you maximize efficiency and effectiveness, while helping you mitigate the risk associated with your plan process and administration tools.

So tell us your administration challenge and we'll find a solution that is right for you.



Financial Reporting

- > FAS 123 R, FAS 128 and FAS 109 reporting capabilities
- > Expense, disclosure, and EPS dilutions reporting capabilities
- > Access to common valuation models
- > Flexible expense attribution

BENEFITS

Transcentive's Express Options application includes end-to-end support and offers many benefits including:

- > Saves time and money through accurate and efficient administration
- > Reduces internal and external audit costs by centralizing all plan and financial data
- > Enables compliance through accurate financial reporting
- > Motivates optionees with improved communication and recognized value

EXPANDED SOLUTIONS

- > Assistance with targeted plan communications to help your employees understand the full benefit of your award programs
- > Complete IPO solutions - from pre-launch advisement to post-IPO activities with Transcentive's assistance every step of the way

ABOUT COMPUTERSHARE

Computershare is a global leader in transfer agency, employee equity plans, proxy solicitation and other specialized financial and communications services – serving more than 100 million shareholder accounts on behalf of 14,000 corporations in 17 countries.

ABOUT TRANSCENTIVE

Transcentive is the equity plan solutions provider of choice for over 2,000 companies worldwide. As part of the Computershare group of businesses, Transcentive delivers a comprehensive range of technology and advisory solutions to meet the needs of today's equity compensation environment. Transcentive's advisory solutions help companies manage equity plans to their greatest potential, regardless of the technology solution they are utilizing. The business's technology solutions help drive efficiency and effectiveness in equity plan administration. Transcentive developed, maintains and markets the Express Equity™ suite of products, which includes Express Options, Express Stock Purchase, Express Desktop, and Express Share Tracking. For more information, visit www.transcentive.com.